

CURRENT REPORT

Report date: **15.09.2023**

Name of issuing company: **Antibiotice SA**

Headquarters: Iași, str. Valea Lupului nr. 1, zip code 707410

<http://www.antibiotice.ro>

E-mail: relatiicuinvestitorii@antibiotice.ro

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Important event to report:

The Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting on **14.09.2023** under the art. 234, A, para. (1) a) of the A.S.F. Regulation no. 5/2018, art. 117 of Law no. 31/1990 and art.16 of the company's Articles of Incorporation **convenes on 30.10.2023**, the **Extraordinary General Meeting of Shareholders** at 10⁰⁰ am at the company headquarters in Iasi, 1 Valea Lupului St., with the following **agenda**:

I. Extraordinary General Meeting of Shareholders

1. Approval for signing a 25 million contract to finance "The Future Together" Business Plan and co-finance the investment objective "Production, packaging and storage capacity of sterile products, solutions and topicals" which is the subject of the Financing Agreement no. 538/17.05.2023 of the Ministry of Finance.
2. Approval of the negotiation and for signing any other documents in connection with the financing contract including, without limitation, any withdrawal requests and any other additional or supplementary documents or related documents in connection with the financing documents.
3. Authorization of the General Director::
 - a. to negotiate and sign on behalf of the company the credit agreement, additional documents and any other related documents according to the above-mentioned items,
 - b. to undertake all and any necessary or useful actions and things in the interest of Antibiotice S.A. with the aim of carrying out the previously mentioned operations;
 - c. to subdelegate, in compliance with the applicable legal provisions, all or any of the above duties, by appointing and revoking any substitutes and agents with regard to all or any of the previously provided powers and aspects, as he deems appropriate, the respective substitutes and agents having authority to act on behalf Antibiotice S.A.

The shareholders registered at the reference date can exercise their right to attend and vote at general meetings directly, by mail or by a representative with special or general power of Attorney, according to the article 105, paragraph 7 of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or general Power of Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until **28.10.2023, 10:00 a.m.;**

In accordance with the art. 105 para. (23³) of Law no. 24/2017 on the issuers of financial instruments and market operations and by applying the provisions of para. (23¹), the "abstention" position adopted by a shareholder regarding the items on the agenda of the General Meeting of Shareholders does not represent an expressed vote.

Starting with **18.09.2023**, the special or general powers of attorney, mail voting form in Romanian and in English, decisions draft, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone: 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our company website ([www.antibiotice.ro/Investitors / Shareholders Information / GMS 30/31.10.2023](http://www.antibiotice.ro/Investitors/Shareholders%20Information/GMS%2030%2F31.10.2023)).

Until **28.10.2023, 10 a.m.**, the special or general powers of attorney in English and Romanian shall be submitted in original form, with a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution (according to the article 207 of the ASF Regulations no. 5/2018 on issuers of financial instruments and market operations).

One or more shareholders representing, individually or together, at least 5% of the share capital has/have the right:

- a) to introduce items on the agenda of the General Meeting of Shareholders, provided that each item is accompanied by a justification or by a draft resolution proposed to be adopted by the General Meeting of Shareholders;
- b) to present draft resolutions for the items included or proposed to be included on the agenda of the General Meeting of Shareholders.

The rights specified under the letters **a** and **b** can only be exercised in writing, the formulated proposals to be sent by courier services or by electronic means. Shareholders can exercise the rights specified under the letters **a** and **b** within 15 days from the date of publication of the Convening Notice in the Official Gazette of Romania.

The company's shareholders can ask questions regarding the items on the agenda of the General Meeting until **30.10.2023, 10:00 a.m.**, at the address: relatiicuinvestitorii@antibiotice.ro.

In all the above cases, with the exception of the special or general power of attorney granted by a shareholder to a credit institution which provides custody services, the legal entity shareholders prove their legal representative status, with the legal representative's identity

card together with an ascertaining certificate issued by the Trade register, or any other document issued by a competent authority in the State where the shareholder is legally registered, which certifies the capacity of legal representative. The documents will be presented in original or in copy conforming to the original. The ascertaining certificate or the equivalent document attesting the legal representative capacity of the legal entity shareholder will be issued no later than 30 days before the date of publication of the Convening Notice of the General Meeting of Shareholders. These documents certifying the capacity of legal representative drawn up in a foreign language, other than English, will be accompanied by a translation in Romanian or in English made by an authorized translator, without being legalized or apostilled [Art. 194 of Regulation 5/2018 on issuers of financial instruments and market operations).

In accordance with Art. 198 and art. 199 of Regulation 5/2018 on issuers of financial instruments and market operations, in the case of shareholders who ask questions or make proposals to complete the agenda, they can attest their identity also by submitting the account statement which proves the shareholder status as well as the number of shares held, issued by the central depository or, as the case may be, by the indirect participants who provide custody services (according to art. 146 paragraph 4¹ of Law no. 297/2004).

More detailed information on shareholders' rights can be consulted on the company's website (www.antibiotice.ro).

In case of failure to meet the statutory quorum for the validity of the deliberations at the first convocation, the General Meeting of Shareholders is rescheduled on **31.10.2023**, at 10:00, at the same address and with the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Register of Shareholders at the end of **10.10.2023**, established as a **reference date**.

President of the Management Board,
Lucian TIMOFTICIUC