

## CURRENT REPORT

Report date: **10.08.2023**

Name of issuing company: **Antibiotice SA**

Headquarters: Iași, str. Valea Lupului nr. 1, zip code 707410

<http://www.antibiotice.ro>

E-mail: [relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro)

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

**Main characteristics of the securities issued by the company:** nominative shares, nominal value: 0.10 lei

**Important event to report:**

### The Ordinary and Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting on **10.08.2023** under the art. 234, A, para. (1) a) of the A.S.F. Regulation no. 5/2018, art. 117 of Law no. 31/1990 and art.16 of the company's Articles of Incorporation convenes on **14.09.2023**, the **Ordinary General Meeting of Shareholders** at 10<sup>00</sup> am, and the **Extraordinary General Meeting of Shareholders** at 12<sup>00</sup> am at the company headquarters in Iași, 1 Valea Lupului St., with the following agenda:

#### I. Ordinary General Meeting of Shareholders

1. Approval of the Management Report for the first semester of 2023, according to art. 55 of GEO no. 109/2011 on the corporate governance of public enterprises.
2. Approval of the Statutory Auditor's Report for the first semester of 2023, according to art. 55 of GEO no. 109/2011 on the corporate governance of public enterprises.
3. Approval of the Financial Statements of the company for the first semester of 2023, according to art. 55 of GEO no. 109/2011 on the corporate governance of public enterprises.
4. Initiation of the selection procedure of the company administrators according to the provisions of art. 3, paragraph 1 of Annex no. 1 of H.G. no. 639/2023 for the approval of the methodological rules for the application of the Government Emergency Ordinance no. 109/2011 on the corporate governance of public enterprises, correlated with those of art. 28, paragraph 5', of the Emergency Ordinance no. 109/2011 regarding the corporate governance of public enterprises, including by requesting the renewal of mandates for administrators whose activity has been favorably evaluated, according to the provisions of art. 29, paragraph 14, of O.U.G. no. 109/2011 on the corporate governance of public enterprises and art. 25 of Annex 1 of the H.G. no. 639/2023 for the approval of the methodological rules for the application of the Government Emergency Ordinance no. 109/2011 on the corporate governance of public enterprises.



## II. Extraordinary General Meeting of Shareholders

1. a. Approval for replacing the real estate guarantees related to the Credit Agreement no. IAS3-20-2018/03.05.2018 concluded with UniCredit Bank
  - release of real estate mortgages established on:
    - land with an area of 5,075 sq m and construction C1 with a built-up area on the ground of 421 sq m, with a developed built area of 1,263 sq m, composed of Ground Floor with Su=351.44 sq m, 1st Floor with Su=354.16 sqm and Floor 2 with Su=347.45 sqm as well as building C3 - Section of ointments and suppositories - No. levels: 3(P+2E), built in 2021, having SC=2591.4 sq m and SD=3754.2 sq m, SU ground floor = 2408.0 sq m, SU floor 1=642.2 sq m, SU floor 2 = 396.7 sq m, (cadastral identification: for land no. Cadastral 133207 and for constructions - no. 133207 - C1, 133207 - C3) - the property of Antibiotice S.A. and
  - setting up a substitute real estate mortgage on:
    - land with an area of 4,590 sq m and the constructions: C2 - Compressed Section with 5 levels, with a built-up area on the ground of 3,217 sq m, composed of Ground Floor with SU = 2888.79 sq m, First Floor with SU = 2519.79 sq m, First Floor with SU = 377.79 sq m, Et II with SU=1272.24 sq m, Et III with SU = 228.80, Et IV with SU=27.94 sq m; C3 - Air compressors, having built-up area on the ground: 50 sq m; composed of Ground floor with S.U. = 35.03 square meters; C4 - Cooling agent production station, with built-up area on the ground: 11 sq m; C5 - Cooling agent production station, with built-up area on the ground: 15 sq m; (cadastral identification: for land no. Cadastral 133211 and for construction - no. 133211 - C2, 133211 - C3, 133211 - C4, 133211 - C5, land register no. 133211 Iasi;) - property of Antibiotice S.A.
  - as well as the creation of a mortgage on some equipment owned by Antibiotice S.A.
- b. Approval of the release of real estate guarantees related to Credit Agreement no. IAS3-42-2016//17.08.2016 concluded with UniCredit Bank:
  - the land building with an area of 6,022 sq m and constructions, registered in the Land Registry no. 133199 of the town of Iasi, with cadastral number. 133199; composed of: urban land, use category construction yards, located in tarla 190, plot 1 CC, construction C1-laundry annex, having cadastral identifier 133199-C1, construction C2-microproduction section and spare parts + laundry, having cadastral identifier 133199 - C2 and construction C3- potable water pumping station, having cadastral identifier 133199-C3,
  - the land building with an area of 4,453 sq m and constructions, registered in the Land Register no. 133181 of the locality of Iași, with cadastral number. 133181; composed of: urban land, use category construction yards, located in tarla 190, plot 1, construction C1-parenteral products-main station 6KV, having cadastral identifier 133181-C1, construction C2- parenteral products, having cadastral identifier 133181-C2 and construction C3- coolant production station, having cadastral identifier 133181-C3,
  - the land building with an area of 5,629 sq m and constructions, registered in the Land Register no. 133210 of the locality of Iași, with cadastral number. 133210, composed of: urban land, use category construction yards, located in tarla 190, plot 1, construction C1-finished products warehouse, having cadastral identifier 133210-C1 and construction C2- recirculated water tank, having cadastral identifier 133210-C2.
2. Approval of the amendment of the company's Articles of Incorporation by completing art. 6 **Object of the company's activity** with NACE code 8010 **"Security systems service activities"**.



The shareholders registered at the reference date can exercise their right to attend and vote at general meetings directly, by mail or by a representative with special or general power of Attorney, according to the article 105, paragraph 7 of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or general Power of Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until **12.09.2023, 10:00 a.m.**;

In accordance with the art. 105 para. (23<sup>3</sup>) of Law no. 24/2017 on the issuers of financial instruments and market operations and by applying the provisions of para. (23<sup>1</sup>), the "abstention" position adopted by a shareholder regarding the items on the agenda of the General Meeting of Shareholders does not represent an expressed vote.

Starting with **11.08.2023**, the special or general powers of attorney, mail voting form in Romanian and in English, decisions draft, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone: 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: [relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro)) and on our company website ([www.antibiotice.ro/Investitors / Shareholders Information / GMS 14/15.09.2023](http://www.antibiotice.ro/Investitors/Shareholders%20Information/GMS%2014%2F15.09.2023)).

Until **12.09.2023, 10 a.m.**, the special or general powers of attorney in English and Romanian shall be submitted in original form, with a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution (according to the article 207 of the ASF Regulations no. 5/2018 on issuers of financial instruments and market operations).

One or more shareholders representing, individually or together, at least 5% of the share capital has/have the right:

- a) to introduce items on the agenda of the General Meeting of Shareholders, provided that each item is accompanied by a justification or by a draft resolution proposed to be adopted by the General Meeting of Shareholders;
- b) to present draft resolutions for the items included or proposed to be included on the agenda of the General Meeting of Shareholders.

The rights specified under the letters a and b can only be exercised in writing, the formulated proposals to be sent by courier services or by electronic means. Shareholders can exercise the rights specified under the letters a and b within 15 days from the date of publication of the Convening Notice in the Official Gazette of Romania.

The company's shareholders can ask questions regarding the items on the agenda of the General Meeting until **14.09.2023, 10:00 a.m.**, at the address: [relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special or general power of attorney granted by a shareholder to a credit institution which provides custody services, the legal entity shareholders prove their legal representative status, with the legal representative's identity card together with an ascertaining certificate issued by the Trade register, or any other



document issued by a competent authority in the State where the shareholder is legally registered, which certifies the capacity of legal representative. The documents will be presented in original or in copy conforming to the original. The ascertaining certificate or the equivalent document attesting the legal representative capacity of the legal entity shareholder will be issued no later than 30 days before the date of publication of the Convening Notice of the General Meeting of Shareholders. These documents certifying the capacity of legal representative drawn up in a foreign language, other than English, will be accompanied by a translation in Romanian or in English made by an authorized translator, without being legalized or apostilled [Art. 194 of Regulation 5/2018 on issuers of financial instruments and market operations).

In accordance with Art. 198 and art. 199 of Regulation 5/2018 on issuers of financial instruments and market operations, in the case of shareholders who ask questions or make proposals to complete the agenda, they can attest their identity also by submitting the account statement which proves the shareholder status as well as the number of shares held, issued by the central depository or, as the case may be, by the indirect participants who provide custody services (according to art. 146 paragraph 4<sup>1</sup> of Law no. 297/2004).

More detailed information on shareholders' rights can be consulted on the company's website ([www.antibiotice.ro](http://www.antibiotice.ro)).

In case of failure to meet the statutory quorum for the validity of the deliberations at the first convocation, the General Meeting of Shareholders is rescheduled on **15.09.2023**, at **10:00 a.m.**, at the same address and with the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Register of Shareholders at the end of **31.08.2023**, established as a **reference date**.

President of the Management Board,  
**Lucian TIMOFTICIUC**

