

CURRENT REPORT

Report date: **22.03.2022**

Name of issuing company: **Antibiotice SA**

Headquarters: **Iași, str. Valea Lupului nr. 1, zip code 707410**

<http://www.antibiotice.ro>

E-mail: relatiicuinvestitorii@antibiotice.ro

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Important event to report:

CONVENING

The Ordinary and Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting on **21.03.2022** as per art. 234, A, paragraph (1) a) of the ASF Regulations no. 5/2018 **convenes online on 27/28.04.2022**, the **Ordinary General Meeting of Shareholders** at 10⁰⁰ am, and the **Extraordinary General Meeting of Shareholders** at 12⁰⁰ am at the company's head office, with the following agenda:

I. Ordinary General Meeting of Shareholders

1. Approval of the company's financial statement for the fiscal year 2021, based on the Management Report and Financial Auditor Report.
2. Approval of net profit distribution on 2021, setting the gross dividend per share and setting the payment date on 03.10.2022.
3. Approval for registering the unsolicited and unclaimed dividends for the financial year 2017 as revenues.
4. Approval of the degree of achieving the objectives and performance criteria on 2021 for the members of the Management Board.
5. Approving the discharge of administration for the activity conducted in the fiscal year 2021, based on reports submitted.
6. Approving the objectives set in the administration plan for the members of the Management Board for 2022 and the signing of additional documents to the mandate contracts.
7. Approval of the remuneration report for the company's administrators in accordance with Art. 107, para. (6) of Law 24/2017 on issuers of financial instruments and market operations.
8. Approval of the remunerations of the Management Board members, established according to the provisions of GEO no. 109/2011 on the corporate governance of public enterprises and GD no. 722/2016 for the approval of the Methodological Norms for applying certain provisions of the Government Emergency Ordinance no. 109/2011 on the corporate governance of public enterprises.

9. Approving the registration date 13.09.2022 in order to identify the shareholders subject to the effects of the decisions adopted, as per the stipulations of art. 86 paragraph 1 of Law 24/2017 on issuers of financial instruments and market operations, and setting the ex-date 12.09.2022.

II. Extraordinary General Meeting of Shareholders

1. Modification of the company's Articles of Association by completing the object of activity with the NACE code 3511 "electricity production".

The shareholders registered at the reference date can exercise their right to attend and vote at general meetings directly, by mail or by a representative with special or general power of Attorney, according to the article 92, of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or general Power of Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until **25.04.2022, 10:00 am**;

Starting with **23.03.2022**, the special or general powers of attorney, mail voting form in Romanian and in English, decisions draft, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone: 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our company website ([www.antibiotice.ro/Investitors / Shareholders Information / GMS 27/28.04.2022](http://www.antibiotice.ro/Investitors/Shareholders%20Information/GMS%2027/28.04.2022)).

Until **25.04.2022, 10 am**, the special or general powers of attorney in English and Romanian shall be submitted in original form, together with a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing individually, or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meetings and submit decision drafts for those items, until **07.04.2022, 4 pm**.

The company's shareholders can ask questions on the items of the agenda of the General Meeting from **23.03.2022** until **27.04.2022, 10 am** (relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representative with a confirmation of company details issued by the trade register submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting its capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be

issued with not more than 3 months before the publication date of the convening notice of the general meeting of shareholders. These documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a translation made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)]. In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who ask questions or make proposals for completing the agenda, they may also prove their identity with the statement of account which attests the capacity of shareholder and the number of shares owned, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the art. 168 para. (1) letter b) of Law no. 297 amended and supplemented by the provisions of Law 10/2015].

More information on the rights of the shareholders will be available on the company website (www.antibiotice.ro).

In case of non-fulfillment of the statutory quorum for the validity of the deliberations at the first convocation, the Ordinary Meeting shall be rescheduled for the date of **28.04.2022**, at 10:00 a.m. at the same address and the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **13.04.2022**, established as reference date are entitled to attend and vote.

President of the Management Board,
Lucian TIMOFTICIUC