

CURRENT REPORT

Report date: **03.06.2021**

Name of issuing company: **Antibiotice SA**

Headquarters: **Iași, str. Valea Lupului nr. 1, zip code 707410**

<http://www.antibiotice.ro>

E-mail: **relatiicuinvestitorii@antibiotice.ro**

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Significant events to be reported:

A. Decisions of the Management Board

- The Management Board of Antibiotice S.A. took note of the resignations from the position of non-executive administrators of Ms. Elena Calitoiu and Mr. Nicolae Stoian, starting with June 1, 2021. Pursuant to art. 137, index 2 of Law no. 31/1990 on the trading companies and art. 36 of the Articles of Incorporation of Antibiotice S.A., at the proposal of the significant shareholder S.I.F. Oltenia, the Management Board appointed Mr. Mihai Trifu and Mr. Catalin-Codrut Popescu as interim administrators until the assembly of the Ordinary General Meeting of Shareholders.
- The Management Board of Antibiotice S.A. convened the General Meeting of Shareholders on August 26, 2021, having as an item on the Agenda "the appointment of two administrators with mandates until 18.04.2024".
- The significant shareholder S.I.F. Oltenia S.A. informed the Management Board that they relinquish their request no. 5605 of May 20, 2021 of calling the Ordinary General Meeting of Shareholders having as an item on the agenda the election of the Management Board members of S.C. ANTIBIOTICE S.A, by applying the cumulative voting method, for a four-year period.

B. CONVENING

The Ordinary and Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting on **02.06.2021** as per art. 234, A, paragraph (1) a) of the ASF Regulations no. 5/2018 **convenes online on 26/27.08.2021**, the Ordinary General Meeting of Shareholders at 10⁰⁰ am, and the Extraordinary General Meeting of Shareholders at 12⁰⁰ am at the company's head office, with the following **agenda**:

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J22/285/1991
CUI RO 1973096
IBAN: RO 04 BACX 0000 0030 1067 8000

I. Ordinary General Meeting of Shareholders

1. Approval of the Company's financial statements for the first half of 2021, based on the Management Report and Financial Auditor's Report.
2. Ascertaining the termination of the mandate contracts of the administrators Elena Calitoiu and Nicolae Stoian, as a result of the resignations submitted on 01.06.2021.
3. Ratification of the decision of the Management Board to appoint Catalin POPESCU and Mihai TRIFU as interim administrators In accordance with Art. 137² of Law no. 31/1990 on the trading companies and art. 36 of the Articles of Incorporation of the company Antibiotice S.A.
4. Ascertaining the termination of the mandate contract of the interim administrator Catalin POPESCU appointed on 02.06.2021, as a result of the expiry of the term for which it was concluded.
5. Ascertaining the termination of the mandate contract of the interim administrator Mihai TRIFU appointed on 02.06.2021, as a result of the expiry of the term for which it was concluded.
6. Appointment of two administrators of the company, with a mandate valid until 18.04.2024, In accordance with art. 137 of Law no. 31/1990 on the trading companies.
7. Approval of the mandate contracts for the administrators appointed according to item 6 of the agenda.

II. Extraordinary General Meeting of Shareholders

1. Amendment of the company's Articles of Incorporation by introducing in the art. 17 a new paragraph which shall become paragraph 2 with the following content:

"In well-justified cases, the General Meeting of Shareholders may be held using electronic long-distance communication systems, such as teleconferencing or videoconferencing, while respecting the secrecy of the vote, if applicable, and the right to vote by mail.

The electronic long-distance communication systems must meet the technical requirements necessary to enable:

a) compatibility with the most common fixed or mobile access technologies, with as many operating systems as possible and connection with fixed or mobile public electronic communications networks;

b) identification of participants and their effective participation in the meeting;

c) continuous and real-time transmission of the general meeting, its registration and archiving;

d) real-time two-way communication so that shareholders/associates can remotely address the general meeting;

e) expression of the vote in the general meeting and its registration;

f) the subsequent verification of the manner in which the vote was expressed in the meeting.

The President of the Management Board or the Vice-President in the absence of the former, or the person empowered by one of them or by the shareholders, together with a secretary elected according to the Articles of Incorporation or, in his/her absence, a designated employee shall draw up a minutes of the meeting stating:

a) fulfillment of the convening formalities;

b) decision of the competent statutory body to convene the meeting using the electronic means;

c) quorum at the opening of the meeting and when adopting each decision in the meeting, taking into account also the votes cast by correspondence;

d) the debates in the meeting;

e) the decisions taken and number of votes cast for each voting option on each item on the agenda and, where applicable, the manner in which the shareholders voted on each item on the agenda;

f) shareholders who voted against certain decisions and requested that this be mentioned in the minutes of the meeting.

The President of the Management Board or the Vice-President in the absence of the former, or the person empowered by the shareholders, shall draw up and sign with handwritten or extended electronic signature the decisions of the general meeting of shareholders which shall include all the items on the agenda approved by the general meeting. "

In accordance with Art. 117, para. 6 of Law no. 31/1990 on the trading companies, the list containing information regarding the name, locality of domicile and professional qualification of the persons proposed for the position of administrator is at the disposal of the shareholders and can be consulted and completed by them, at the Antibiotice S.A. headquarters - Investor Relations. The deadline for submitting proposals for candidates for the position of new member of the Management Board is **18.08.2021**.

The shareholders registered at the reference date can exercise their right to attend and vote at general meetings directly, by mail or by a representative with special or general power of Attorney, according to the article 92, of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or general Power of Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until **24.08.2021, 10:00 am**;

Starting with **26.07.2021**, the special or general powers of attorney, mail voting form in Romanian and in English, decisions draft, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone: 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our company website (www.antibiotice.ro/Investitors / Shareholders Information / **GMS 26/27.08.2021**).

Until **24.08.2021, 10:00 am.**, the special or general powers of attorney in English and Romanian shall be submitted in original form, together with a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing individually, or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meetings and submit decision drafts for those items, until **10.08.2021, 4 pm.**

The company's shareholders can ask questions on the items of the agenda of the General Meeting from **26.07.2021** until **26.08.2021, ora 10⁰⁰** (relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representative with a confirmation of company details issued by the trade register submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting its capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be issued with not more than 3 months before the publication date of the convening notice of the general meeting of shareholders. These documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a translation made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who ask questions or make proposals for completing the agenda, they may also prove their identity with the statement of account which attests the capacity of shareholder and the number of shares owned, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the art. 168 para. (1) letter b) of Law no. 297 amended and supplemented by the provisions of Law 10/2015].

More information on the rights of the shareholders will be available on the company website (www.antibiotice.ro).

In case of non-fulfillment of the statutory quorum for the validity of the deliberations at the first convocation, the Ordinary and Extraordinary Meeting shall be rescheduled for the date of **27.08.2021**, at 10:00 a.m. respectively 12:00 a.m., at the same address and the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **17.08.2021**, established as reference date are entitled to attend and vote.

Vicepresident of the Management Board,
Ec. Ioan NANI