

CURRENT REPORT

Report date: **12.08.2020**

Name of issuing company: **Antibiotice SA**

Headquarters: **Iași, str. Valea Lupului nr. 1, zip code 707410**

<http://www.antibiotice.ro>

E-mail: relatiicuinvestitorii@antibiotice.ro

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Important event to report:

CONVENING

The Ordinary General Meeting of Shareholders and Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting on **11.08.2020** as per art. 234, A, paragraph (1) a) of the ASF Regulations no. 5/2018 **convenes** on **16.09.2020**, the Ordinary General Meeting of Shareholders at 10⁰⁰ a.m., and the Extraordinary General Meeting of Shareholders at 12⁰⁰ a.m. at the company's head office, with the following **agenda**:

I. Ordinary General Meeting of Shareholders:

1. Approval of the company's Financial Statements for the first half of 2020, based on the Management Report and Financial Auditor's Report.
2. Approval of the rectified 2020 Revenue & Expenditure Budget, in accordance with the provisions of GO no. 26/2013 on strengthening the financial discipline at the level of certain economic operators in which the state or the administrative-territorial units are sole or majority shareholders or own, directly or indirectly, a majority ownership.
3. Ascertaining the termination of the mandate contract of the interim administrator appointed on 20.05.2020 as a result of the expiry of the term for which it was concluded.
4. Appointment of an administrator of the company, for a mandate valid until 18.04.2024 in accordance with the procedures established by art. 29 of GEO no. 109/2011 on the corporate governance of public enterprises. (*Information on the name, place of residence and professional qualification of the person proposed for the position of administrator is available at the company's headquarters, and can be consulted by shareholders*).
5. Approval of the mandate contract for the administrator appointed according to the item

4 on the Agenda.

6. Analysis of the evaluation report of the company's administrators and the decision to make the necessary measures based on this analysis.

II. Extraordinary General Meeting of Shareholders:

1. Change the headquarters of the Antibiotice representative office in Vietnam at the address: Vietnam INC. JSC: Room 807, 8 Floor, 3A Tower, 82 lane, Duy Tan Street, Dich Vong Hau Ward, Cau Giay Dist, Ha Noi.
2. Change of the company's Articles of Association by eliminating the objects of secondary activity that are not made by the company : 6612- Security and commodity contracts brokerage; 6630 - Fund management activities; 7500 - Veterinary activities; 8690 - Other human health activities; 8710 - Residential nursing care activities; 8720 - Residential care activities for mental retardation, mental health and substance abuse; 8730 - Residential care activities for the elderly and disabled.
3. Refinancing the credit line from EximBank to CEC Bank.
4. Empowerment of the General Director Ioan NANI and Financial Director Paula COMAN to sign on behalf of the company all the acts / documents related to the refinancing in accordance with the item 3 on the Agenda, as well as the acts / documents related to the obligations assumed by the company according to item 3 on the Agenda.
5. Approval of the establishment of the Senior Clubs Association, of which Antibiotice SA will have the quality of founding member.

The shareholders registered at the reference date can exercise their right to attend and vote at general meetings directly, by mail or by a representative with special or general power of Attorney, according to the article 92, of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or general Power of Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until **14.09.2020, 10:00 am**;

Starting with **13.08.2020**, the special or general powers of attorney, mail voting form in Romanian and in English, decisions draft, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone: 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our company website ([www.antibiotice.ro/Investitors / Shareholders Information / GMS 16/17.09.2020](http://www.antibiotice.ro/Investitors/Shareholders%20Information/GMS%2016/17.09.2020)).

Until **14.09.2020, 10:00 am.**, the special or general powers of attorney in English and Romanian shall be submitted in original form, together with a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail,

with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing individually, or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meetings and submit decision drafts for those items, until **28.08.2020, 4:00 p.m.**

The company's shareholders can ask questions on the items of the agenda of the General Meeting from **13.08.2020** until **16.09.2020, 10:00 a.m.** (relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representative with a confirmation of company details issued by the trade register submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting its capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be issued with not more than 3 months before the publication date of the convening notice of the general meeting of shareholders. These documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a translation made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who ask questions or make proposals for completing the agenda, they may also prove their identity with the statement of account which attests the capacity of shareholder and the number of shares owned, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the art. 168 para. (1) letter b) of Law no. 297 amended and supplemented by the provisions of Law 10/2015].

More information on the rights of the shareholders will be available on the company website (www.antibiotice.ro).

In case of non-fulfillment of the statutory quorum for the validity of the deliberations at the first convocation, the Ordinary and Extraordinary Meeting shall be rescheduled for the date of **17.09.2020**, at 10:00 a.m. respectively 12:00 a.m., at the same address and the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **08.09.2020**, established as reference date are entitled to attend and vote.

Vicepresident of the Management Board,
Ec. Ioan NANI