

Report date: **31.01.2020**

Name of issuing company: **Antibiotice SA**

Headquarters: **Iași, str. Valea Lupului nr. 1, zip code 707410**

<http://www.antibiotice.ro>

E-mail: **relatiicuinvestitorii@antibiotice.ro**

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: **nominative shares, nominal value: 0.10 RON**

Important event to report:

CONVENING

The Ordinary General Meeting of Shareholders

The Managing Board of “Antibiotice” S.A. reunited in the meeting on **01/30/2020** as per art. 234, A, paragraph (1) a) of the ASF Regulations no. 5/2018 **convenes** on **03/05/2020**, the **Ordinary General Meeting of Shareholders** at 10:00 am, at the company’s head office, with the following agenda:

Adunarea Generală a Acționarilor Ordinară

1. Approving the income and expenditure budget on 2020;
2. Initiation of the procedure for renewing a company administrator’s mandate, in accordance with the provisions of art. 28 para. 7 and art. 29. Para. 14 of GEO no. 109/2011 on the corporate governance of public enterprises, art. 1, art. 9, art. 45 of Annex no. 1 to the GD no. 722/2016 for the approval of the Methodological Norms for applying certain provisions of the Government Emergency Ordinance no. 109/2011 on the corporate governance of public enterprises.

The shareholders registered on the reference date may exercise their right to attend and vote in the General Meetings, directly, by email or by a representative with special or general power of attorney, according to art. 92 of Law 24/2017 on the issuers of financial instruments and market operations. The access of the shareholders is allowed based on identity card, special and general power of attorney, Special Attorney authenticated or Mandate, for the legal representatives.

The voting form by email in the original, together with a copy of the identity card for the shareholders natural persons, or the certificate of incumbency, or any other document attesting the quality of legal representative in the case of the shareholders legal persons or a bank statement, will be sent to the company until **03/03/2020, 10:00 am**.

As of **02/03/2020, 6.30 p.m.**, the forms of special or general powers of attorney, the email voting form in Roman and in English, the draft decisions, as well as the materials and documents which will be the subject of deliberations can be obtained from the company’s

headquarters (Investor Relations - phone numbers: +40232.209.570/+40372.065.583, fax: +40372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our company's website ([www.antibiotice.ro/Investors / The General Meeting of Shareholders / GMS 03/05/2020](http://www.antibiotice.ro/Investors/The%20General%20Meeting%20of%20Shareholders/GMS%2003/05/2020)).

Until **03/03/2020, at 10:00 am**, the special or general powers of attorney in Romanian or in English, shall be submitted in the original form, together with a copy of the identity card or the registration certificate of the shareholder represented, at the company's headquarters or sent via email, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing, individually or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meeting and to submit decision drafts for those items, until **02/14/2020, 4 pm**.

The company's shareholders can ask questions on the items on the agenda of the General Meeting from **03/03/2020 until 03/05/2020, 10:00 am** at the email address relatiicuinvestitorii@antibiotice.ro.

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders may prove their capacity of legal representative with a certificate of incumbency issued by the trade register, submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting his or her capacity of legal representative. The documents attesting the capacity of legal representative of the shareholder legal person shall be issued no later than 30 days before the publication date of the convening of the general meeting of shareholders. The documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a translation, made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and the Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who ask questions or make proposals for completing the agenda, they may also prove their identity with the bank statement which attests the capacity of shareholder, as well as the number of shares owned, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the Art. 168, paragraph (1) letter b) of Law no. 297/2004 amended and supplemented by the provisions of Law 10/2015].

More information on the rights of the shareholders will be available on the company website (www.antibiotice.ro).

In case of non-fulfillment of the statutory quorum for the validity of the deliberations at the first convocation, the general meeting is rescheduled for **06/03/2020, at 10:00 am** in the Ordinary meeting, at the same address and with the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **02/24/2020**, established as **reference date** are entitled to attend and vote.

President of the Management Board,
Dr. Dan-Octavian ALEXANDRESCU