

To: The Management Board

Dividend payment cessation - financial year 2012

In the Ordinary General Meeting, dated 27.06.2013 (Decision III.1) the distribution of dividends due to shareholders for the financial year 2012 was approved (10,333,094 lei gross dividends) at the registration date of 15.05.2012.

After the tax deduction from the gross dividend value, the net dividends amounted to 9,834,108 lei.

The total dividends amounting to 8,996,705 lei (91.48%) were paid to the shareholders existing in the Registry of Shareholders on the registration date of 15.05.2012 and an amount of 837,403 (8.52%) remained undistributed.

The dividends related to the shareholders who are legal persons amounted to 8,654,979 lei; until 31.10.2016 to 8,632,835 lei (87.78%) were paid and the amount of undistributed dividends was 22,144 lei (0.23%).

The dividends related to the shareholders who are individuals amounted to 1,179,129 lei and until 31.10.2016, an amount of 363,870 lei (3.70%) were paid and the undistributed dividends amounted to 815,259 lei (8.29%).

Dividends related to 90.35% of shares were paid and only 9.65% of the shares remained unpaid, for which there were no requests.

For the financial year 2012, Antibiotice distributed dividends directly from the

company's headquarters by bank transfer and by postal orders during the period 15.10.2013 ÷ 31.10.2016.

We specify that shareholders received information on dividends for the 2012 financial year on:

- the *payment* thereof, through the communiqué sent to the Bucharest Stock Exchange, the Financial Supervision Authority, disseminated on our company's website and at the entrance into the company and published on 19 September 2013 in the Bursa newspaper;
- the *cessation* of the payment thereof, through the communiqué sent to the Bucharest Stock Exchange, the Financial Supervision Authority, disseminated on the website of our company and published on 18.10.2016 in the Bursa newspaper.

According to the legislation in force - point 5, art. 67 of Law 31/1990 republished, "The right to the restitution of dividends", shall be prescribed within 3 years from the date of the distribution thereof". The value of the dividends was at the disposal of shareholders according to the deadline set by law.

We request the approval in the General Assembly of the Shareholders of 06/07.04.2017 the income registration of the unsolicited and unpaid dividends, related to the financial year 2012, amounting to **837.403 lei**.

General Manager,
ec. *Ioan NANI*

Economic Director,
ec. *Paula-Luminița COMAN*

Stockbroker,
Cerasela MORARU