



CURRENT REPORT

- Law 24/2017 and the regulations of the Romanian National Securities Commission (CNVM) issued,
- The regulations of the National Securities Commission no. 1/2006 regarding the issuer and the securities-related operations, amended by the regulations of ASF no. 13/2014,
- The Regulation of CNVM no. 6/2009 on the exercise of certain rights of shareholders within the general meetings of trading companies,
- Measures no. 26/20.12.2012,
- GEO no. 109/2011 on the corporate governance of public enterprises,
- Law no. 31/1990 republished, with all subsequent amendments,
- Articles of Association.

Report date: **25.05.2017**

Name of issuing company: **Antibiotice SA**

Headquarters: Iași, str. Valea Lupului nr. 1, zip code 707410

<http://www.antibiotice.ro>

E-mail: relatiicuinvestitorii@antibiotice.ro

Telephone/fax no. : 0232 209000 / 0232 209633

Unique registration code in the Trade Register Office: RO1973096

No. in the Trade Register: J22/285/1991

Subscribed and paid-up capital: 67,133,804.00 RON

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: 671,338,040

Number of votes: 671,338,040

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Important event to report:

CONVENING

the Ordinary and Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting of 24.05.2017 as per art. 113, A, paragraph (1) a) of the CNVM Regulations 1/2006, convenes on the 28.06.2017 the **Ordinary General Meeting of Shareholders** at 10:00 am, with the following agenda:

The Ordinary General Meeting of Shareholders

1. Appointing financial audit and setting the duration of the financial audit contract;
2. Setting the remuneration of the members of the Management Board according to GEO no. 109/2011(Law no. 111/2016) on corporate governance of public enterprises;
3. Accession of Antibiotice to the Romanian Association of Prescription Drugs, Food Supplements and Medical Devices Manufacturers - RASCI;
4. Approval of participation as a founding member at the establishment of the PATRONATE OF INDUSTRIAL MEDICINES PRODUCERS IN ROMANIA - PRIMER;
5. Applying the Emergency Ordinance no. 29/2017 of 30 March 2017 for the amendment of art. 1

paragraph (1) letter g) Government Ordinance no. 64/2001 on the distribution of profits to the national companies and to companies with full or majority state-owned capital, as well as the autonomous administration and for the modification of art. 1 paragraph (2) and (3) of Government Emergency Ordinance no. 109/2011 on corporate Governance of public enterprises.

6. Approving 14.07.2017 as the registration date in order to identify the shareholders subject to the effects of the decisions adopted, as per the stipulations of the applicable legal provisions and setting the ex-date 13.07.2017.

The shareholders registered by the reference date can exercise their right to attend and vote at general meetings in person, by post or by a representative with a special or general Power of Attorney, according to the Law 24/2017. The access of shareholders is allowed based on the identity card, general Power of Attorney or special Power of Attorney authenticated or mandate for the legal representatives.

The original copy of the vote-by-mail together with a copy of the identity card for individual shareholders, or any document attesting the capacity of legal representative for the corporate shareholders or an account statement shall be sent to the company headquarters by **26.06.2017, 10:00 am**.

As of **25.05.2017**, the special and general power of attorney, the vote-by-mail form in both Romanian and English, the tentative agenda for the GMS and the materials and documents which are subject to deliberation will be made available at Antibiotice HQ (Investor Relations Office - phone no. 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our website ([www.antibiotice.ro/Investitori/Informatii Actionari / AGA 28/29.06.2017](http://www.antibiotice.ro/Investitori/Informatii>Actionari/AGA%2028%2F06.2017)).

By **26.06.2017 10:00 am**, the special or general powers of attorney in Romanian or English will be submitted as original copies, accompanied by a copy of the ID or a certificate of registration stating the shareholder is lawfully represented, via post or via e-mail with extended electronic signature. If a shareholder mandates a credit institution which provides custody services for participating and voting at general meetings it is required only a special power of attorney, which must be accompanied by an affidavit, given by the credit institution [Measures no. 26 / 20.12.2012, Art. 2 (1) i), ii) and iii)].

One or several shareholders representing, individually or together, at least 5% of the share equity are entitled to introduce new items on the agenda of the general meeting and to present draft projects for the items on the agenda by **09.06.2017 at 4:00 pm**.

Shareholders can reach us by e-mail us for any questions related to items on the agenda of the General Meeting of Shareholders from **25.05.2017 to 28.06.2017, 10 am**, on our address: relatiicuinvestitorii@antibiotice.ro.

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representatives with a confirmation of company details issued by the trade register submitted in original or a certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting his/her capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be issued no more than 30 days before the publication of the convening notice of the general meeting of shareholders. These documents attesting the capacity of legal representative written

in a language other than English, will be accompanied by a translation made by an authorized translator, in Romanian or English, without being authenticated or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with Measures no. 26/20.12.2012, Art. 5 and Measures no. 3/2012, Art. 1, shareholders that send queries or make proposals for amending the agenda can certify their identity by a bank statement proving their capacity of shareholders and the number of shares issued by the central depository or, if necessary, by indirect participants providing custodial services [as per art. 168 paragraph (1) subsection b of Law no. 297/2004 as amended and supplemented by provisions of L10/2015].

Further information on shareholders' rights will be available on the company's home page (www.antibiotice.ro).

In case of non-statutory quorum to validate the proceedings on the first convening, the general meeting is to be rescheduled on **29.06.2017**, at 10:00 (Ordinary general meeting), on the same location and with the same agenda.

All shareholders registered in the Shareholders Register by **20.06.2017** (set as reference date) are entitled to attend and vote at the General Meeting of Shareholders.

President of the Management Board,
Legal counselor Ionut Sebastian IAVOR