



CURRENT REPORT

As per:

- Law 297/2004 amended and completed by the provisions of L10/2015 and GEO 90/2014 and the regulations of the Romanian National Securities Commission (CNVM) issued in view of its application,
- The regulations of the National Securities Commission no. 1/2006 regarding the issuer and the securities-related operations, amended by the regulations of ASF no. 13/2014,
- The Regulation of CNVM no. 6/2009 on the exercise of certain rights of shareholders within the general meetings of trading companies,
- Measures no. 26/20.12.2012,
- GEO no. 109/2011 on the corporate governance of public enterprises,
- Law no. 31/1990 republished, with all subsequent amendments,
- Articles of Association.

Report date: **08/07/2016**

Name of issuing company: **Antibiotice SA**

Headquarters: **Iași, str. Valea Lupului nr. 1, zip code 707410**

<http://www.antibiotice.ro>

E-mail: **relatiicuinvestitorii@antibiotice.ro**

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Important event to report:

CONVENING

the Ordinary and Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting of 7th June 2016 as per art. 113, A, paragraph (1) a) of the CNVM Regulations 1/2006, convenes on the 11th August 2016 the Ordinary General Meeting of Shareholders at 10:00 am, and the Extraordinary General Meeting of Shareholders at 12:00 am at the company's head office, with the following agenda:

I. The Ordinary General Meeting of Shareholders

1. Approval of the company's financial statements for Q1 2016, based on the Management Report and Financial Audit Report.
2. Approving **01.09.2016** as the registration date in order to identify the shareholders subject to the effects of the decisions adopted, as per the stipulations of art. 238 paragraph 1 of Law 297/2004 regarding the capital market, amended by provisions L10/2015 and setting the ex-date 31.08.2016.

II. Extraordinary General Meeting of Shareholders

1. Approval to contract a multicurrency non-cash credit facility amounting to 30,000,000 RON from Unicredit Bank SA
2. Approval to guarantee the above-mentioned bank loan amounting to 30,000,000 RON, by:
 - mortgage on real estate owned by Antibiotice S.A.
 - mortgage on payables owned by Antibiotice
 - mortgage on current accounts open by Antibiotice at UniCredit Bank S.A
3. Empowering Mr. Ioan Nani as CEO and Mrs. Paula Luminita Coman as Economic Director, in order to sign on behalf of the company all documents /official papers/ credit agreements and their addenda, necessary and related to concluding and implementing the credit facility, under paragraphs 1 and 2.
4. Setting **01.09.2016** as the registration date for identifying the shareholders who are affected by the decisions adopted, according to the provisions of art. 238, paragraph 1 of Law 297/2004 on the capital market, amended and supplemented by the provisions of Law 10/2015 and the establishment of the ex-date for 31.08.2016.

The shareholders registered by the reference date can exercise their right to attend and vote at general meetings in person, by post or by a representative with a special or general Power of Attorney, according to the article 243, Law 297/2004 amended and supplemented by the provisions of Law 10/2015. The access of shareholders is allowed based on the identity card, general Power of Attorney or special Power of Attorney authenticated or mandate for the legal representatives.

The original copy of the vote-by-mail together with a copy of the identity card for individual shareholders, or any document attesting the capacity of legal representative for the corporate shareholders or an account statement shall be sent to the company headquarters by **09.08.2016, 10:00 am**.

As of 08/07/2016, the special and respectively general power of attorney, the vote-by-mail form in both Romanian and English, the tentative agenda for the GMS and the materials and documents which are subject to deliberation will be made available at Antibiotice HQ (Investor Relations Office - phone no. 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our website ([www.antibiotice.ro/Investitori / Informatii Actionari](http://www.antibiotice.ro/Investitori/Informatii/Actionari) / AGAOE 11/12.08.2016).

By 08/09/2016 10:00 am, the special or general powers of attorney in Romanian or English will be submitted as original copies, accompanied by a copy of the ID or a certificate of registration stating the shareholder lawfully represented, via post or via e-mail with extended electronic signature. If a shareholder mandates a credit institution which provides custody services for participating and

voting at general meetings is required only proxy original, which must be accompanied by an affidavit, the original date credit institution [Measures no. 26 / 20.12.2012, Art. 2 (1) i), ii) and iii)].

One or several shareholders representing, individually or together, at least 5% of the share equity are entitled to introduce new items on the agenda of the general meeting and to present draft projects for the items on the agenda by 26/07/2016, 10:00 am.

Shareholders can reach us by e-mail us for any questions related to items on the agenda of the General Meeting of Shareholders from 11.07.2016 to 08.08.2016, on our address: relatiicuinvestitorii@antibiotice.ro.

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representatives with a confirmation of company details issued by the trade register submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting his/her capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be issued no more than 3 months before the publication of the convening notice of the general meeting of shareholders. These documents attesting the capacity of legal representative written in a language other than English, will be accompanied by a translation made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with Measures no. 26/20.12.2012, Art. 5 and Measures no. 3/2012, Art. 1, shareholders that send queries or make proposals for amending the agenda can certify their identity by a bank statement proving their capacity of shareholders and the number of shares issued by the central depository or, if necessary, by indirect participants providing custodial services [as per art. 168 paragraph (1) subsection b of Law no. 297/2004 as amended and supplemented by provisions of L10/2015].

Further information on shareholders' rights will be available on the company's home page (www.antibiotice.ro).

In case of non-statutory quorum to validate the proceedings on the first convening, the general meeting is to be rescheduled on 12/08/2016, at 10:00 (Ordinary general meeting), on the same location and with the same agenda.

All shareholders registered in the Shareholders Register by 1st August 2016 (set as reference date) are entitled to attend and vote at the General Meeting of Shareholders.

Vice President of the Management Board,
ec. Ioan NANI