

## CURRENT REPORT

According to:

- Law no. 297/2004 republished and the National Securities Commission Regulations for its enforcement
- National Securities Commission Regulation no. 6/2014 for changing and amending the National Securities Commission Regulation on issuers and securities transactions, as well as completing National Securities Commission Regulation 6/2009 concerning the exercise of certain rights of the shareholders in general meetings of the trading companies
- GEO no. 109/2011 on the corporate governance of public enterprises,
- Law no. 31/1990 republished, with all subsequent amendments,
- Company's Articles of Association.

Report date: **25.04.2014**

Name of issuing entity: **Antibiotice SA**

Registered office: **Iași, str. Valea Lupului nr. 1, postal code 707410, <http://www.antibiotice.ro>**

E-mail: **[relatiicuinvestitorii@antibiotice.ro](mailto:relatiicuinvestitorii@antibiotice.ro)**

Phone/fax no: **0232 209000 / 0232 209633**

Unique Registration Code in the Trade Register Office: **RO1973096**

Number of order in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804 RON**

Regulated market on which the securities issued are traded: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: **registered shares, nominal value: 0.10 RON**

## Significant event to be reported:

### Convening Notice of THE ORDINARY MEETING OF SHAREHOLDERS

*The General Meeting of Shareholders of Antibiotice*, reunited in the session held on 20.03.2014 according to the article 113, A, paragraph (1) of the CNVM Regulation no. 1/2006 convened the Ordinary General Meeting of Shareholders on **26.04.2012**, at 10:00 a.m., at the company's headquarters, with the following agenda:

convened by the announcement published in the Official Monitor of Romania, part IV, no. 1845/24.03.2014 and in Evenimentul newspaper no. 6982 dated 24.03.2014

*as per* Law 31/1990 on trading companies republished with subsequent amendements, Law 297/2004 on the capital market, the Financial Audit Authority Regulation no.16/2014 regarding issuers and securities operations, the National Securities Commission Regulation 6/2009 on the exercise of certain rights of the shareholders in general meetings of trading companies, Measures no. 26/20.12.2012, GEO 109/2011 on the corporate governance of public enterprises and the Articles of Association

reunited on 25.04.2014 at 10 AM at Antibiotice headquarters for the second meeting, gathering shareholders that represent 71.812 % of the share capital, respectively 100% of the total no. of voting rights

#### DECIDE:

Decision no. 1: Based on a vote representing 71,8118% of the share capital and 99.9997% of the votes expressed, the company's financial statements for 2013 are approved, based on the Management Report and the Financial Auditor's Report.

The financial results are in conformity with the IFRS adopted by the EU and were drafted in accordance with the Public Finance Minister Order no. 881/25.06.2012, Public Finance Minister Order no. 1286/2012 for the approval of accounting guidelines in conformity with the international standards of financial reporting applicable to trading companies whose securities are traded on regulated markets, the Public Finance Minister Order no. 1690/2012 on the amendment and completion of account regulations, as well as the Accounting Law no. 82/1991 updated as follows:

#### IFRS

• sales revenue	RON	317,432,940
• gross profit	RON	34,690,920
• net profit	RON	31,380,855

The financial auditor's report for 2013 was presented by the Financial Director of Antibiotice, Ms. Paula-Luminita COMAN.

Decision no. 2: Based on a vote representing 71,8118% of the share capital and 99.9997% of the votes expressed, the net profit distribution on 2013 amounting to 31,380,855 RON is approved, setting the gross dividend per share to 0.02302729 RON and the payment of dividends starting with 15/10/2014.

Net profit to distribute:	31,380,855 RON	
• legal reserve	1,828,865	RON
• amounts generated by adjusting the reported result	961,436	RON
• self-financing sources	10,979,094	RON
• fiscal facilities generated by R&D as per art. 19 in the Tax Code	1,464,899	RON
• amounts generated by waste capitalisation	682,899	RON
• facilities generated by assets resulting after dismantling fixes assets	4,568	RON
• total dividends	15,459,094	RON

Decision no. 3: Based on a vote representing 71,8118% of the share capital and 99.9997% of the votes expressed, the administrators' discharge from administration, for all activities conducted in the fiscal year 2013, based on the reports presented,

Decision no. 4: Based on a vote representing 71,8121% of the share capital and 100% of the votes expressed, the Income and Expenditure Budget for 2014 is approved, as follows:

- total income                      356,175 thousand  
RON
- total expenditure              319,292 thousand  
RON
- gross profit                              36,883  
thousand RON
- net profit                              30,558 thousand  
RON

Decision no. 5: Based on a vote representing 71,8121% of the share capital and 100% of the votes expressed, the achievement of the Management Board's objectives and the performance criteria in 2013 is approved.

Decision no. 6: Based on a vote representing 71,8121% of the share capital and 100% of the votes expressed, the objectives of the management plan 2014 for the members of Management Board is approved.

Decision no. 7: Based on a vote representing 71,1265% of the share capital and 9,0454% of the votes expressed, the remuneration of the Management Board members as per the GEO 51/2013 concerning the addition and completion of GEO 109/2011 on corporate governance and public enterprises is approved.

Decision no. 8: Based on a vote representing 69,0164% of the share capital and 96,1070% of the votes expressed, the following are approved: assignment procedures for the purchasing contracts, public works concession and service concession contracts, as per the legislation in force: GEO 34/2006 modified by GEO 77/2012, amended and completed by GEO 94/2013 and in conformity with the other provisions in force,

Decision no. 9: : Based on a vote representing 71,8121% of the share capital and 100% of the votes expressed, the registration date 15,05,2014 is approved for identifying the shareholders subject to the effects of decisions adopted, as per art. 238, paragraph 1 of Law no. 297/2004 on the capital market,

The President of the Management Board, Mr. Valentin RADU, declares that the decisions of these General Meetings of Shareholders were duly signed and the legal agents of the shareholders (attorneys-in-fact) were authorized and fulfilled all legal and statutory conditions to represent the respective shareholders.

President of the Management Board,  
ec. Valentin Radu, PhD