

CURRENT REPORT

According to:

- Law no. 297/2004 republished and NSC regulations issued for applying this law,
- National Securities Commission Regulation no. 1 / 2006 on issuers and securities transactions,
- National Securities Commission Regulation no. 6 / 2009 concerning the exercise of certain rights of the shareholders in general meetings of the trading companies
- Disposal of Measures no. 26/20.12.2012,
- GEO no. 109/2011 on the corporate governance of public enterprises,
- Law no. 31/1990 republished, with all subsequent amendments,
- Company's Articles of Incorporation.

Report date: **25.04.2013**

Name of issuing entity: **Antibiotice SA**

Registered office: Iași, 1 Valea Lupului St., postal cod 707410, <http://www.antibiotice.ro>

E-mail: relatiicuinvestitorii@antibiotice.ro

Phone/fax no: **0232 209.000 / 0232 209.633**

Unique Registration Code in the Trade Register Office: **RO1973096**

Number of order in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **56,800,710 LEI**

Regulated market on which the securities issued are traded: **Bucharest Stock Exchange**

Number of shares: **568,007,100**

Number of votes: **568,007,100**

Main characteristics of the securities issued by the company: **registered shares, nominal value: 0.1000 LEI**

Significant event to be reported:

RESOLUTIONS

following the Ordinary and Extraordinary General Meetings of Shareholders

The Ordinary and Extraordinary General Meetings of Shareholders of Antibiotice S.A. Iasi, a trading company incorporated and operating under the Romanian law, registered with the Trade Register Office attached to the Iasi Court under number J22/285/1991, tax identification number RO1973096, with the headquarters at 1 Valea Lupului Street, Iasi, Romania, with subscribed and paid-up share capital amounting to 56,800,710 LEI, divided into 568,007,100 nominal shares with a nominal value of 0.1000 LEI each,

convened by the notice published in the Official Journal of Romania, Part IV, no. 1602/25.03.2013 and in Ziarul de Iasi no. 70 (6595) dated 25.03.2013,

in conformity with the provisions of the Law no. 31/1990 on trading companies, republished, with the subsequent amendments and addenda, Law no. 297/2004 on the capital market, the Romanian National Securities Commission (Rom. CNVM) Regulation no. 1/2006 on issuers and operations with securities, CNVM Regulation no. 6/2009 on exercising certain rights by shareholders in the general meetings of trading companies, Disposal of measures no.

26/20.12.2012, GEO no. 109/2011 on corporate governance in public enterprises and with the provisions of the company's Articles of Incorporation,

held on 25.04.2013, at the company's headquarters located at 1 Valea Lupului Street, at 10⁰⁰ a.m. (the ordinary meeting) and, 12 a.m. respectively (the extraordinary meeting), at the first call, in the presence of a number of shareholders representing 69.48 % of the share capital value, i.e. 69.48 % of the total number of voting rights,

DECIDE:

I Ordinary General Meeting of Shareholders

Decision no. 1: With the vote of the shareholders holding 69.45% of the share capital value and 99.95% of the total votes cast, the GMS approves the company's financial statements for the financial year 2012 based on the Management Report and Financial Auditor's Report.

The financial results are in accordance with IFRS as adopted by the European Union and were drawn up in accordance with the Public Finance Minister Order no. 881/25.06.2012, Public Finance Minister Order no. 1286/2012 for approving the accounting regulations in accordance with international financial reporting standards applicable to the trading companies whose securities are admitted to trading on a regulated market, the Public Finance Minister Order no. 1690/2012 concerning the amendment and completion of some accounting regulations, as well as the updated Accounting Law no. 82/1991, as follows:

IFRS

• income from sales	Lei	304,086,833
• gross profit	Lei	32,459,037
• net profit	Lei	27,110,836

The financial auditor's report for the financial year 2012 was presented by the Financial Director of Antibiotice SA Iasi, Mrs. Paula-Luminița COMAN.

Decision no. 2: With the vote of the shareholders holding 58.36% of the share capital value and 83.99% of the total votes cast, the GMS approves the net profit distribution for 2012 amounting to 27,110,836 LEI, fixing the gross dividend per share to 0.03638368 LEI and the reinvestment of dividends according to the percentages set by GD 121/2012 on the approval of Income & Expenditure Budget for 2012.

<u>Net profit to be distributed:</u>	<u>27,110,836</u>	<u>Lei</u>
• legal reserve	18,699	Lei
• amounts from correcting the result reported	2,486,809	Lei
• reserves from research and development activities according to art. 19 of the Tax Code	539,371	Lei
• reserves from scrap selling	1,434,942	Lei
• reserves from selling assets	44,113	Lei
• reserves from dividends recorded as income	1,920,713	Lei
• total dividends	20,666,189	Lei

Decision no. 3: With the vote of the shareholders holding 69.43% of the share capital value and 99.93% of the total votes cast, the GMS approves discharging the managers from liability, for their activity performed in the financial year 2012, based on the reports submitted.

Decision no. 4 : With the vote of the shareholders holding 69.43% of the share capital value and 99.93% of the total votes cast, the GMS approves the Income and Expenditure Budget for 2013 as follows:

- turnover 315,000 ths. LEI
- total income 339,000 ths. LEI
- total expenses 304,422 ths. LEI
- gross profit 34,578 ths. LEI
- net profit 28,566 ths. LEI

Decision no. 5 : With the vote of the shareholders holding 69.43% of the share capital value and 99.93% of the total votes cast, the GMS approves the extension of the financial audit contract with the company "BDO Audit" Ltd., for a two-year period, according to the legal provisions in force.

Decision no. 6 : With the vote of the shareholders holding 69.44% of the share capital value and 99.93% of the total votes cast, the GMS approves the board members' remuneration, according to the legal provisions in force. .

Decision no. 7 : With the vote of the shareholders holding 69.43% of the share capital value and 99.93% of the total votes cast, the GMS approves the achievement level of the objectives and performance criteria for the Board members and CEO in 2012.

Decision no. 8 : With the vote of the shareholders holding 69.42% of the share capital value and 99.91% of the total votes cast, the GMS approves the Board members' and CEO's objectives included in the management plan for 2013.

Decision no. 9 : With the vote of the shareholders holding 69.45% of the share capital value and 99.95% of the total votes cast, the GMS approves the date of 15.05.2013 as the registration date for identifying the shareholders on whom the effects of decisions taken are reflected , in accordance with the provisions of the article 238, para. 1 of Law no. 297/2004 regarding the capital market.

II. Extraordinary General Meeting of Shareholders

Decision no. 1 : With the vote of the shareholders holding 5.26% of the share capital value and 7.66% of the total votes cast, the GMS does not approve the share capital increase.

Because the article 1 on the agenda of the Extraordinary General Meeting of Shareholders was not approved, articles 2 and 3 were no longer subjects of debate.

The President of the Management Board, Mr. Valentin RADU, declares that the decisions of these General Meetings of Shareholders were duly signed and the legal representatives of the shareholders (the Agents) were authorized and met all legal and statutory requirements to represent the shareholders (the Principals).

President of Management Board
dr. ec. *Valentin Radu*