

Draft RESOLUTIONS for the Ordinary General Meeting of Shareholders and Extraordinary General Meetings of Shareholders

The Ordinary General Meeting of Shareholders and the Extraordinary General Meeting of Shareholders Antibiotice S.A. Iași, a company incorporated and existing under the Romanian law, registered at the Trade Register by the Law Court of Iași under the number J22/285/1991, unique registration code RO1973096, with its headquarters in 1, Valea Lupului St., Iași, România, having subscribed and paid capital amounting 67.133.804 lei divided into 671.338.040 nominative shares with a nominal value of 0.10 lei each,

Convened by notice published in the Official Gazette of Romania, Part IV, no. _____ 13.07.2015 and in the „Ziarul de Iasi” Newspaper no. _____ 13.07.2015,

In accordance with the Law no. 31/1990 concerning the trading companies, republished, with subsequent amendments, the Law no. 297/2004 amended and supplemented by the provisions of the L10/2015 and of OUG 90/2014 and the CNVM regulations issued in its application, the National Securities Commission Regulation no. 1/2006 on issuers and securities operations as amended by inserting the provisions of the ASF Regulation no. 13/2014, the National Securities Commission Regulation no. 6/2009 regarding the exercise of certain rights of shareholders in the general meetings of companies, the Disposal of measures no. 26/20.12.2012, GEO no. 109/2011 regarding the corporate governance of public enterprises and the provisions of the Constitutive Act of the company

met on 13/14.08.2015, at 10⁰⁰ a.m. in Ordinary meeting at the company headquarters in Iași, 1, Valea Lupului Street, at the first call / second call, in the presence of shareholders representing _____ % of the share capital and _____ % of the total voting rights,

DECIDE:

I The Ordinary General Meeting of Shareholders

Decision no. 1: Following the vote of shareholders representing% of the share capital and.....% of the total votes cast, the company's financial statements for the first semester of 2015 are approved, based on the Administrators Report and the Financial Auditor's Report.

Decision no. 2: Following the vote of shareholders representing% of the share capital and% of the total votes cast, the registration date **01.09.2015** is approved to identify the shareholders who are affected by the effects of the decisions taken in accordance with Art. 238, para. 1 of the Law no. 297/2004 on the capital market, amended and supplemented by the provisions of L10/2015 and establishing the ex-date for **31.08.2015**.

II. The Extraordinary General Meeting of Shareholders

Decision no. 1: Following the vote of shareholders representing% of the share capital and% of the total votes cast, the supplement of the guarantees related to the multi-ceiling product is approved (multi-currency amounting 60 million lei, contracted by SC ANTIBIOTICE SA from the Export Import Bank of Romania - EximBank SA, with mortgage/assignment of income/receivables made in contracts concluded with FARMEXPERT DCI (all present and future bills)).

Decision no. 2: Following the vote of shareholders representing% of the share capital and% of the total votes cast, the registration date **01.09.2015** is approved to identify the shareholders who are affected by the effects of the decisions taken in accordance with Art. 238, para. 1 of the Law no. 297/2004 on the capital market amended and supplemented by the provisions of L10/2015 and establishing the ex-date for **31.08.2015**.

These decisions shall be signed today, 30.04.2015/01.05.2015, at the company's headquarters in _____ originals.

Vicec President of the Board,
ec. Ioan NANI

