

CURRENT REPORT

According to:

- Law no. 297/2004 amended and supplemented by the provisions of the Law L10/2015 and GEO 90/2014 and CNVM regulations issued for applying this law;
- National Securities Commission Regulation no. 1/2006 on issuers and securities transactions, amended by inserting the provisions of the Regulation ASF no. 13/2014;
- National Securities Commission Regulation no. 6/2009 concerning the exercise of certain rights of the shareholders in general meetings of the trading companies;
- Disposal of measures no. 26/20.12.2012;
- GEO no. 109/2011 on the corporate governance of public enterprises;
- Law no. 31/1990 republished, with all subsequent amendments;
- Company's Articles of Incorporation.

Report date: **10.07.2015**

Name of issuing entity: **Antibiotice SA**

Registered office: **Iași, 1 Valea Lupului St., postal code 707410, <http://www.antibiotice.ro>**

E-mail: **relatiicuinvestitorii@antibiotice.ro**

Phone/fax: **0232 209000 / 0372 065 633**

Unique Registration Code in the Trade Register Office: **RO1973096**

Number of order in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804 lei**

Regulated market on which the securities issued are traded: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: **registered shares, nominal value: 0.10 LEI**

Significant event to be reported:

CONVOCAȚION **of the Ordinary and Extraordinary General Meetings of Shareholders**

The Management Board of the trading company "Antibiotice" S.A. reunited in the session held on 09.07.2015, according to the article 113, A, para (1) of the CNVM Regulation no. 1/2006, convened the **Ordinary General Meeting of Shareholders** on **13.08.2015**, at **10:00 a.m.** and the **Extraordinary General Meeting of Shareholders** at **12:00 a.m.**, at the company's headquarters, with the following agenda:

I. Ordinary General Meeting of Shareholders

1. Approval of the company's financial statements for the first semester 2015, based on the Management Report and Auditor's Report.
2. Approval of the date of **01.09.2015**, as the registration date for identifying the shareholders affected by the decisions adopted, in accordance with the provisions of the article 238, para. 1 of Law no. 297/2004 regarding the capital market, amended and supplemented by the provisions of the Law 10/2015 and setting the ex-date for **31.08.2015**.

II. Extraordinary General Meeting of Shareholders

1. Approval for supplementing the warranties related to the multi-product ceiling (multi-currency amounting to RON 60 million contracted by the company SC ANTIBIOTICE SA from the Export-Import Bank of Romania - Eximbank SA with mortgage / assignment on the income/ receivables arising from the contracts concluded with FARMEXPERT DCI (all the present and future invoices)
2. Approval of the date of **01.09.2015**, as the registration date for identifying the shareholders affected by the decisions adopted, in accordance with the provisions of the article 238, para. 1 of Law no. 297/2004 regarding the capital market, amended and supplemented by the provisions of the Law 10/2015 and setting the ex-date for **31.08.2015**.

The shareholders registered at the reference date can exercise their right to attend and vote at general meetings directly, by mail or by a representative with special or general Power of Attorney, according to the article 243, Law 297/2004 amended and supplemented by the provisions of the Law 10/2015. The access of shareholders is allowed based on the identity card, Special Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or an account statement shall be sent to the company headquarters until **11.08.2015, 10:00 a.m.**.

Starting with **13.07.2015**, the special or general powers of attorney, vote by mail form in Romanian and in English, decision draft, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone: 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and our company website ([www.antibiotice.ro/Investors / Shareholders / GMS 13/14.08.2015](http://www.antibiotice.ro/Investors/Shareholders/GMS%2013/14.08.2015)).

Until **11.08.2015, 10 a.m.**, the special or general powers of attorney in English and Romanian shall be submitted in original form, together with a copy of the identity card or registration certificate of the represented shareholder at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing, individually or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meetings and submit decision drafts for the items of the agenda, until **28.07.2015, 4:00 p.m.**

The company's shareholders can ask questions on the items of the agenda of the General Meetings from **13.07.2015 until 11.08.2015, ora 10:00** (relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representative with a certification issued by the trade register submitted in original or certified true copy thereof, or any other document, in original or

certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting its capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be issued with not more than 3 months before the publication date of the convening notice of the general meeting of shareholders.

These documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a translation made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who put questions or make proposals for completing the agenda, they may also prove their identity with the account statement which attests the capacity of shareholder and the number of owned shares, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the art. 168 para. (1) letter b) of Law no. 297 amended and completed by the provisions of the Law 10/2015].

More information on the rights of the shareholders will be available on the company website (www.antibiotice.ro).

In case of non-statutory quorum for the validity of the proceedings in the first meeting, the general meeting is rescheduled on **14.08.2015, 10:00 a.m.** (Ordinary Meeting), at the same address and with the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **03.08.2015**, established as reference date are entitled to attend and vote.

Vicepresident of the Management Board,
ec. Ioan NANI