

CURRENT REPORT

According to:

- Law no. 297/2004 republished and CNVM regulations issued for applying this law,
- National Securities Commission Regulation no. 1/2006 on issuers and securities transactions,
- National Securities Commission Regulation no. 6/2009 concerning the exercise of certain rights of the shareholders in general meetings of the trading companies
- Disposal of measures no. 26/20.12.2012,
- GEO no. 109/2011 on the corporate governance of public enterprises,
- Law no. 31/1990 republished, with all subsequent amendments,
- Company's Articles of Incorporation.

Report date: **21.03.2014**

Name of issuing entity:: **Antibiotice SA**

Registered office: Iași, str. Valea Lupului nr. 1, cod poștal 707410, <http://www.antibiotice.ro>

E-mail: relatiicuinvestitorii@antibiotice.ro

Phone/fax no: **0232 209000 / 0232 209633**

Unique Registration Code in the Trade Register Office: **R01973096**

Number of order in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67.133.804 lei**

Regulated market on which the securities issued are traded: **Bursa de Valori București**

Number of shares: **671.338.040**

Number of votes: **671.338.040**

Main characteristics of the securities issued by the company: **registered shares, nominal value: 0.10 LEI**

Significant event to be reported:

CONVOCAȚIE OF THE ORDINARY MEETING OF SHAREHOLDERS

The Management Board of the trading company “Antibiotice” S.A. reunited in the session held on 20.03.2014 according to the article 113, A, para (1) of the CNVM Regulation no. 1/2006 convened the Ordinary General Meeting of Shareholders on **26.04.2012**, at 10:00 a.m., at the company's headquarters, with the following agenda:

1. Approval of the company's financial statements for the financial year 2013, based on the Management Report and Auditor's Report.
2. Approval of the net profit allocation for 2013, fixing of the gross dividend per share and setting of the deadline for payment.
3. Approval for discharging the managers, for their activity performed in the financial year 2013, based on the reports submitted.
4. Approval of Revenue and Expenditure Budget for 2014.
5. Approval of the achievement degree of the Management Board's objectives and performance criteria in 2013.
6. Approval of the Management Board objectives included in the 2014 management plan.
7. Setting of the Management Board members' remuneration according to the provisions of the GEO no. 51/2013 regarding the amendment and completion of the GEO no. 109/2011 on the corporate governance of the public enterprises.
8. Approval of the company's own procedures for the assignation of the procurement, public

work concession and service concession contracts in accordance with the provisions of the legislation in force: GEO 34/2006 amended by GEO 77/2012, amended and completed by GEO 94/2013 and with the legal provisions in force.

9. Approval of the date of **15.05.2014** as the registration date for identifying the shareholders affected by the decisions adopted, in accordance with the provisions of the article 238, para. 1 of Law no. 297/2004 regarding the capital market.

Shareholders may attend the General Meetings either in person or represented through a special warrant of attorney. The Access of shareholders is allowed based on the identity card, Special Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The shareholders registered at the reference date in the shareholders register are allowed to vote by mail, before the General Meeting of Shareholders, using the vote by mail form. The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or an account statement shall be sent to the company headquarters until **22.04.2014, 10:00 a.m..**

As of **21.03.2014**, the special power of attorney forms, the vote by mail forms, in English and Romanian, the decision draft, as well as the materials and documents which shall be the subject of the deliberations can be obtained from the company's headquarters (Investor Relationships Office - phone 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and also from our website (www.antibiotice.ro/Investitors/Shareholders / **AGA 24/25.04.2014**).

Until **22.04.2014 ora 10:00 a.m.**, the special powers of attorney in English and Romanian shall be submitted in original form, together with a copy of the identity card or registration certificate of the shareholder represented at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing individually, or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meetings and submit decision draft for those items, until **08.04.2014, 4:00 p.m.**

The company's shareholders can ask questions on the items of the agenda of the General Meetings from **24.03.2014** until **23.04.2014, 10:00 a.m.** (relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representative with a confirmation of company details issued by the trade register submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting its capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be issued with not more than 3 months before the publication date of the convening notice of the general meeting of shareholders. These documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a

translation made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)]. In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who put questions or make proposals for completing the agenda, they may also prove their identity with the statement of account which attests the capacity of shareholder and the number of shares owned, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the art. 168 para. (1) letter b) of Law no. 297 republished].

More information on the rights of the shareholders will be available on the company website (www.antibiotice.ro).

In case of non-statutory quorum for the validity of the proceedings in the first meeting, the general meeting is rescheduled on **25.04.2014, ora 10:00 a.m.** (Ordinary Meeting), at the same address and with the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **14.04.2014**, established as reference date are entitled to attend and vote.

President of the Management Board
dr. ec. *Valentin RADU*