

## Calculation of the number of shares to be allotted from the dividends for the financial year 2012 reinvested

- Current share capital = **56,800,710 lei**
- Total amount to be capitalized = **20,666,189 lei**  
(an amount of 1,065,265 lei\* from other reserves was added to the 2012 net dividends amounting to 19,600,924 lei\*)
- Nominal value of a share = **0.1000 lei**

### 1. Calculation of the number of shares following the capital increase:

$$\frac{20,666,189 \text{ lei (total amount to be capitalized)}}{56,800,710 \text{ lei (current share capital)}} = 0.363836808 \text{ (shares)}$$

Each shareholder will receive **0.363836808 shares with a nominal value of 0.1000 lei** for each share owned.

The number of shares attained after the share capital increase is calculated by multiplying the number of shares corresponding to one share owned (i.e. 0.363836808) with the number of shares held by each shareholder (at the registration date, i.e. 15.07.2013 of the Extraordinary General Meeting of Shareholders which will decide upon the share capital increase), according to the following rounding algorithm:

- 1 compute the number of newly allotted shares (integer part) for each individual shareholder and total all the values of the column,
- 2 calculate the number of newly allotted shares (with decimals) per each individual shareholder,
- 3 subtract the number of shares computed under p. 1 from those computed under p. 2, then arrange in decreasing order,
- 4 subtract the number of shares calculated under p.1 (total of the corresponding column) from the number of shares newly allotted following the share capital increase,
- 5 allot to each shareholder arranged according to p.3 a share until the difference obtained under p.4 exhausts.

### 2. Current and future status of the shareholders structure:

| Structure of the shareholders   | No. of shares owned | No. of shares allotted | Total no. of shares following share capital increase | Share in the share capital |
|---------------------------------|---------------------|------------------------|--|----------------------------|
| 0                               | 1                   | 2                      | 3=1+2  | 4                          |
| Ministry of Health              | 301,141,886         | 109,566,502            | 410,708,388  | 53.0173%                   |
| Other natural and legal persons | 266,865,214         | 97,095,388             | 363,960,602  | 46.9827%                   |
| <b>TOTAL</b>                    | <b>568,007,100</b>  | <b>206,661,890</b>     | <b>774,668,990</b>                                   | <b>100.0000%</b>           |

The share capital following the increase will amount to **77,466,899 lei**, out of which:

- Ministry of Health . . . . . 41,070,838.80 lei
- Other natural and legal persons . . . . . 36,396,060.20 lei

**Note:** (\*) Such values may change as follows:

- for Annex 20 of the Romanian National Securities Commission's Regulation 1 (completion of the capital increase) and the analytical calculation per shareholder according to the database available on the GMS registration date (27/28.06.2013).

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