

**SHARE CAPITAL INCREASE**

*- issuance of new shares resulting from the capitalization of dividends for the year 2009 -*

The Ordinary General Meeting of Shareholders held in 29.04.2010 approved the financial statements completed on December 31, 2009.

According to the Decision no. 2, the distribution of the net profit for 2009 and the reinvestment of dividends were approved.

For the year 2009 the shareholders will not receive amounts of money as dividends, they will receive new shares issued by the company. Antibiotice's share capital will be increased by the payment of dividends in shares.

Net dividends for the financial year 2009 amounting to LEI 2,150,622 million will be reinvested in order to complete the investment objective "Pilot Research Center for oral solid pharmaceutical forms of around two million euros."

According to the applicable legal provisions - Law no. 31/1990 republished, with all subsequent amendments, according to art. 219, the deadline for increasing the share capital is one year from the enactment date.

Following the share capital increase with the value of dividends for the year 2009, each shareholder existing in the Register of Shareholders at the registration date, which are to be approved by Extraordinary General Meeting of Shareholders, will have an increased number of shares held, with an allocation index of 0.050031931.

As a result of the share capital increase, **Art. 7 - Share capital** from the Chapter III of the company' Statute shall have the following formulation:

*The share capital is fixed at LEI 47,765,668.10, divided into 477,656,681 shares at a nominal value of LEI 0.1000 each, the shares being nominative.*

*The shareholding structure corresponding to the number of shares and their holdings is as follows :*

- 1. Ministry of Health - 253,240,556 shares - 53.0173%, amounting to LEI 25,324,055.60;*
- 2. Other shareholders (natural persons and legal entities) - 224,416,125 shares - 46.9827% worth LEI 22,441,612.50.*

*Financial-Accountant Director*  
*Ec. Constantin NICUȚĂ*



Head of Shareholders Dept.  
*Ec. Viorica CIOCOIU*