

CURRENT REPORT

As per:

- Law no. 24/2017 on issuers of financial instruments and market operations
- Regulation no. 3/2015 for amending and supplementing CNVM Regulation no. 1/2006 on issuers and transactions with securities and CNVM Regulation no. 6/2009 on the exercise of certain rights of shareholders in the general meetings
- Financial Supervisory Authority Regulation no. 11/2015 for amending and completing some legislative acts
- Financial Supervisory Authority Regulation no. 5/2018 on issuers of financial instruments and market operations
- Law no. 111/2016 for the approval of the GEO no. 109/2011 on corporate governance of public enterprises,
- Law no. 31/1990 republished, with all subsequent amendments,
- Articles of Association.

Report date: **14.08.2018**

Name of issuing company: **Antibiotice SA**

Headquarters: **Iași, str. Valea Lupului nr. 1, zip code 707410**

<http://www.antibiotice.ro>

E-mail: **relatiicuinvestitorii@antibiotice.ro**

Telephone/fax no. : **0232 209000 / 0232 209633**

Unique registration code in the Trade Register Office: **RO1973096**

No. in the Trade Register: **J22/285/1991**

Subscribed and paid-up capital: **67,133,804.00 RON**

The regulated market trading the securities issued: **Bucharest Stock Exchange**

Number of shares: **671,338,040**

Number of votes: **671,338,040**

Main characteristics of the securities issued by the company: nominative shares, nominal value: 0.10 lei

Important event to report:

CONVENING

The Ordinary General Meeting of Shareholders and Extraordinary General Meeting of Shareholders

The Managing Board of Antibiotice reunited in the meeting on **13.08.2018** as per art. 113, A, paragraph (1) a) of the CNVM Regulations no. 1/2006 **convenes** on **24.09.2018**, the Ordinary General Meeting of Shareholders at 10⁰⁰ am, and the Extraordinary General Meeting of Shareholders at 12⁰⁰ am at the company's head office, with the following **agenda**:

I. Ordinary General Meeting of Shareholders

1. Approval of the company's financial statement's for semester I 2018, based on the Management Report and Financial Auditor Report.
2. Approval of the following changes in the Management Board:
 - a. Ascertaining the termination of the mandate contract of the interim administrator, as a result of the expiry of the term for which it was concluded;
 - b. Appointment of a non-executive member of the Management Board, as proposed by the Management Board in accordance with the provisions of GEO no. 109/2011 on corporate

governance of public enterprises and GD no. 722/2016 on the methodological norms for the application of GD no. 109/2011.

According to the provisions of the art. 117, paragraph 6 of the Law no. 31/1990 on trading companies, the list containing information such as the name, home town and professional qualification of the persons proposed for the position of administrator is at the shareholders' disposal and can be consulted and completed by them at the Antibiotice headquarters - Investor Relations. Deadline until which proposals may be made for candidates for the position of a new member of the Management Board is 14.09.2018.

3. Approval of the new administrator's mandate contract.
4. Approving the registration date **09.10.2018** in order to identify the shareholders subject to the effects of the decisions adopted, as per the stipulations of art. 86 paragraph 1 of Law 24/2017 on issuers of financial instruments and market operations, and setting the ex-date **08.10.2018**.

II. Extraordinary General Meeting of Shareholders

1. Approval to increase the multi-currency, cash-non-cash credit facility, contracted with UniCredit Bank from the amount of 30,000,000 RON to the amount of 50,000,000 RON.
2. Approval to warrant the credit amounting to 50,000,000 RON contracted with UniCredit Bank with the following warranties:

a) Real estate mortgage and related interdictions on the real estate which is the property of Antibiotice SA, enrolled in the land book no. 133181 UAT Iași, with cadastral number 133181 for land and cadastral numbers 133181-C1, 133181-C2 and 133181-C3 for constructions, consisting of intravilan land, the category of use "yard constructions" in the area of 4.453 m² (according to the related documents and measurements) and the buildings on it, respectively the construction C1 - Parenteral Products - Main Station 6K consisting of ground floor with the area of 444.31 m², construction C2 - Parenteral Products consisting of ground floor with the area of 1867.27 m², first floor with the area of 1690.22 m² and second floor with the area of 1765.07 m² and the construction C3 - Cooling Station consisting of ground floor with the area of 29.72 m², located in the City of Iasi, 1 Valea Lupului St., Iasi County.

b) Real estate mortgage and related interdictions on the real estate which is the property of Antibiotice SA, enrolled in the land book no. 133199/ UAT Iași, with cadastral number 133199 for land and cadastral no. 133199-C1, 133199-C2 and 133199-C3 for constructions, consisting of intravilan land, the category of use "yard constructions" in the area of 6022 m² (according to the related documents and measurements) and the buildings on it, respectively the construction C1 - Laundry Extension consisting of ground floor with the area of 18.63 m², construction C2 - Microproduction & Spare Parts Plant + Laundry consisting of ground floor with the area of 1722.14 m², floor 0 with the area of 26.31 m², first floor with the area of 400.64 m², first floor a with the area of 18.63 m², second floor with the area of 310.13 m² and construction C3 - Drinking Water Station consisting of the ground floor with the area of 61.96 m², located in the City of Iasi, 1 Valea Lupului St., Iasi County.

c) Real estate mortgage and related interdictions on the real estate which is the property of Antibiotice SA, enrolled in the land book no. 133210/ UAT Iași, with cadastral number 133210 for land and cadastral numbers 133210-C1 and 133210-C2 for constructions,

consisting of intravilan land, the category of use "yard constructions" in the area of 5.629 m² (according to the related documents and measurements) and the buildings on it, respectively the construction C1 - Finished Product Warehouse consisting of basement with the area of 109.64 m² and ground floor with the area of 1268.83 m² and the construction C2 - Recirculated water tank, located in the City of Iasi, 1 Valea Lupului St., Iasi County.

d) Mortgage on the present and future leases / rents produced by the above-identified real estate, as well as on the indemnities paid under the guarantee / insurance contracts of any kind regarding and in connection with the payment of such leases.

e) I-grade mortgage on the receivables arising from contracts / orders / invoices concluded / to be concluded and respectively issued / to be issued by Antibiotice S.A. in relation to FARMEXPERT DCI SRL, FARMEXIM S.A., Rompharmachim S.A. and Azelis Uk Life Sciences LTD.

f) Mortgage on the current accounts opened by Antibiotice SA at UniCredit Bank

g) I-grade mortgage on the receivables arising from the contracts / orders / invoices concluded / to be concluded and respectively issued / to be issued by Antibiotice S.A. in relation to BLD PAHARMA, FARMACEUTICA RECUMEDIA SRL, ROMASTRU TRADING and ACIC FINE CHEMICALS CANADA.

h) Mortgage on the stocks of raw materials (account 301) and goods (account 371), property of Antibiotice S.A.

3. Empowering the General Manager, Mr. Ioan NANI and Financial Director, Ms. Paula COMAN to sign on behalf of the company all documents / credit agreements and their accessories, necessary and related to contracting and implementing the credit facility in the total amount of 50,000,000 RON from UniCredit Bank.
4. Confirmation, ratification and assumption of the mortgage and real estate mortgage contracts under the Credit Agreement no. IAS3-42-2016 on 17.08.2016 concluded with UniCredit Bank S.A.
5. Ratification of the access to the credit facility in the amount of 4,000,000 EUR granted to the company pursuant to art. 44 of the Articles of Incorporation, Additional Act no. 8 of 26.03.2018 to the Credit Facility Contract no. 12239/ May 22, 2012, as well as the Additional Act no. 4 of 26.03.2018 to the Mortgage Contract no. 12239/G1/May 22, 2012, concluded with ING Bank N.V., credit facility that was fully redeemed on 29.06.2018.
6. Setting the company's representative office in the Ukraina, at the following address: Kiev, 6 Mikhaila Dontsa Street, Ukraina.
7. Approving the registration date **09.10.2018** in order to identify the shareholders subject to the effects of the decisions adopted, as per the stipulations of art. 86 paragraph 1 of Law 24/2017 on issuers of financial instruments and market operations, and setting the ex-date **08.10.2018**.

The shareholders registered at the reference date can exercise their right to attend and vote at general meetings directly, by mail or by a representative with special or general power of Attorney, according to the article 92, of Law 24/2017 on issuers of financial instruments and market operations. The access of shareholders is allowed based on the identity card, special or

general Power of Attorney, Special Attorney authenticated or mandate, for the legal representatives.

The original vote by mail form together with a copy of the identity card for the individual shareholders or any document attesting the capacity of legal representative for the corporate shareholders or statement of accounts shall be sent to the company headquarters until **22.09.2018, 10:00 am**;

Starting with **17.08.2018**, the special or general powers of attorney, mail voting form in Romanian and in English, decisions draft, as well as the materials and documents which will be the subject of deliberations can be obtained from the company's headquarters (Investor Relations - phone: 0232.209.570 / 0372.065.583, fax: 0372.065.633, e-mail: relatiicuinvestitorii@antibiotice.ro) and on our company website ([www.antibiotice.ro/Investitors / Shareholders Information / GMS 24/25.09.2018](http://www.antibiotice.ro/Investitors/Shareholders%20Information/GMS%2024/25.09.2018)).

Until **22.09.2018, 10:00 am.**, the special or general powers of attorney in English and Romanian shall be submitted in original form, together with a copy of the identity card or registration certificate of the shareholder represented, at the company's headquarters or sent via e-mail, with extended electronic signature. In the event that a shareholder mandates a credit institution which provides custody services, to attend and vote in the general meetings, only the original special power of attorney is needed accompanied by an original affidavit issued by the credit institution [according to the Disposal of Measures no. 26/20.12.2012, Art. 2 (1) i), ii) and iii)].

One or more shareholders representing individually, or together, at least 5% of the share capital are entitled to introduce new items on the agenda of the general meetings and submit decision drafts for those items, until **01.09.2018, 4 pm**.

The company's shareholders can ask questions on the items of the agenda of the General Meeting from **17.08.2018** until **24.09.2018, ora 10⁰⁰** (relatiicuinvestitorii@antibiotice.ro).

In all the above cases, with the exception of the special or general power of attorney given by a shareholder to a credit institution which provides custody services, the corporate shareholders prove their capacity of legal representative with a confirmation of company details issued by the trade register submitted in original or certified true copy thereof, or any other document, in original or certified true copy thereof, issued by a competent authority from the country in which the shareholder is legally registered, attesting its capacity of legal representative. The documents attesting the capacity of legal representative of the corporate shareholder shall be issued with not more than 3 months before the publication date of the convening notice of the general meeting of shareholders. These documents attesting the capacity of legal representative elaborated in a foreign language, other than English, shall be accompanied by a translation made by an authorized translator, in Romanian or English, without being notarized or apostilled [according to the Disposal of Measures no. 26/20.12.2012, Art. 4 (1), (2) and (3)].

In accordance with the Disposal of Measures no. 26/20.12.2012, Art. 5 and Disposal of Measures no.3/2012, Art. 1, in the case of shareholders who ask questions or make proposals for completing the agenda, they may also prove their identity with the statement of account which attests the capacity of shareholder and the number of shares owned, issued by the Central Depository or, where appropriate, by the indirect participants who provide custody services [according to the art. 168 para. (1) letter b) of Law no. 297 amended and supplemented by the provisions of Law 10/2015].

More information on the rights of the shareholders will be available on the company website (www.antibiotice.ro).

In case of non-fulfillment of the statutory quorum for the validity of the deliberations at the first convocation, the Ordinary and Extraordinary Meeting shall be rescheduled for the date of **25.09.2018**, at 10:00 a.m. respectively 12:00 a.m., at the same address and the same agenda.

At this General Meeting of Shareholders, all the shareholders registered in the Shareholder Register by the end of **17.09.2018**, established as reference date are entitled to attend and vote.

Vice President of the Management Board,
Ec. Ioan NANI